

International News

[S&P 500 closes higher on Thursday, lifted by Oracle rally and favorable inflation report: Live updates](#)

The S&P 500 ended Thursday higher as a rally in Oracle lifted investors' hopes and boosted the big tech sector. The benchmark climbed 0.38% and closed at 6,045.26. The broad market S&P 500 now sits less than 2% off its record. The Nasdaq Composite gained 0.24% and ended the day at 19,662.48. The Dow Jones Industrial Average added 101.85 points, or 0.24%, settling at 42,967.62. Shares of Oracle surged 13% after the company reported fiscal fourth-quarter results that beat on the top and bottom lines and indicated more cloud growth ahead. CEO Safra Catz said on a conference call that thanks to AI demand, cloud infrastructure revenue should increase more than 70% in the 2026 fiscal year, up from growth of 52% in the quarter. Oracle's rally lifted the tech sector, boosting the S&P 500.

[UK exports to the U.S. plunge by most on record as tariffs bite](#)

U.K. goods exported to the U.S. dropped by £2 billion (\$2.71 billion) in April, figures published by the Office for National Statistics on Thursday showed, marking the biggest monthly decrease since records began in 1997. The value of Britain's exports stateside was the lowest since February 2022 at £4.1 billion, with the ONS saying the shift was "likely linked to the implementation of tariffs on goods imported to the United States." Cars, chemicals and metals exports all saw declines, the ONS said. U.S. imports to the U.K. dipped by £400 million for the month to £4.7 billion, taking Washington back to a trade surplus in goods with the country for the first time since May 2024. Trade data shows U.K. businesses heavily ramped up their exports to the U.S. from the start of 2025 as rumors about the introduction of tariffs — eventually confirmed on April 2 — swirled.

[US, China trade truce: Beijing affirms pact, says both must abide by deal](#)

China on Thursday affirmed a trade deal announced by US President Donald Trump, saying both sides needed to abide by the consensus and adding China always kept its word. The deal, reached after Trump and China's President Xi Jinping spoke on the telephone last week, brings a delicate truce in a trade war between the world's two largest economies. "China has always kept its word and delivered results," Lin Jian, a foreign ministry spokesperson, said at a regular news conference. "Now that a consensus has been reached, both sides should abide by it." The Trump-Xi telephone call broke a standoff that had flared just weeks after a preliminary deal was reached in Geneva. The call was quickly followed by more talks in London that Washington said had put "meat on the bones" of the Geneva agreement to ease retaliatory tariffs.

Indices	Prv cls	1D(%)	1M(%)	3M(%)	1Y(%)
Sensex	81692	-1.0	0.7	10.7	6.4
Nifty	24888	-1.0	1.3	11.1	6.4
Dow Jones	42968	0.2	1.3	3.9	11.0
S&P 500 Index	6045	0.4	3.4	8.0	11.5
NASDAQ	19662	0.2	5.1	11.4	11.7
FTSE	8885	0.2	3.3	4.0	8.1
Nikkei	38173	-0.6	0.0	3.8	-1.4
Hang Seng	24035	-1.4	4.0	2.4	32.7
Shanghai Composite	3403	0.0	0.8	1.3	12.3
Brazil	137800	0.5	0.9	11.3	14.9

Sectoral (BSE)	Prv cls	1D(%)	1M(%)	3M(%)	1Y(%)
Mid-cap	45827	-1.5	4.8	16.4	1.5
Small-Cap	53531	-1.4	9.9	21.3	6.6
Auto	52496	-1.7	1.1	13.5	-8.9
health	43961	-0.1	5.7	11.6	19.6
FMCG	20256	-1.2	-2.3	7.4	-2.5
IT	37873	-1.0	0.9	6.5	7.0
PSU	19687	-2.0	4.7	17.2	-7.3
Bankex	63210	-0.8	1.0	14.3	11.4
Oil & Gas	27317	-2.1	2.7	15.5	-7.3
Metal	30999	-1.6	3.9	4.2	-7.3
Capital Goods	69775	-1.9	5.8	20.8	-3.2
Reality	7811	-2.1	16.3	25.4	-10.6

Commodity Prices	Closing	1D (%)	1M (%)	3M (%)	1 Yr (%)
Gold (₹/10gm)	98392	1.7	1.9	13.5	36.7
Silver (₹/Kg)	105885	0.5	9.5	6.4	17.1
Copper (\$/MT)	9648	-1.1	2.1	-0.2	-1.1
Alum (\$/MT)	2516	0.9	4.1	-6.9	-0.7
Zinc (\$/MT)	2654	-0.2	0.0	-8.9	-4.2
Nickel (\$/MT)	15177	-0.9	-4.0	-8.0	-14.8
Lead (\$/MT)	1988	0.3	0.3	-3.1	-7.8
Tin (\$/MT)	32650	-0.2	2.4	-1.5	2.3
LS Crude(\$/Bbl)	68.6	0.8	8.5	4.8	-6.5
N.Gas (\$/mmbtu)	3.533	1.2	-11.2	-22.4	-1.1

Rs/ US \$	12-June	1D(%)	1MFwd	3MFwd	1YFwd
Spot	85.60	-0.1	0.12%	0.38%	1.88%

Currencies	Closing	1D (%)	1M (%)	3M (%)	1 Yr (%)
EUR-USD	1.16	0.04	3.61	6.79	7.94
USD-JPY	143.46	0.01	2.80	3.03	9.46
GBP-USD	1.36	0.02	2.33	5.13	6.69
USD- AUD	0.65	-0.02	0.94	3.93	-1.57
USD-CAD	1.36	0.01	2.46	6.15	1.04
USD-INR	85.60	-0.10	-0.25	1.88	-2.39

ADR/GDR	Closing	1D (%)	1M (%)	3M (%)	1 Yr (%)
Cogni	80.5	-0.2	-1.7	1.2	21.4
Infy	18.6	-0.3	-0.5	0.3	3.9
Wit	3.0	0.7	1.0	-1.9	8.2
ICICIBK	33.5	0.2	-0.2	16.4	26.7
HDFCBK	75.9	-0.2	4.6	25.5	25.8
DRRDY	16.2	1.5	16.1	29.1	12.8
TATST	17.9	-1.1	-3.8	3.2	-17.7
AXIS	70.3	-1.5	-0.3	21.2	-2.6
SBI	94.0	-1.2	-0.1	13.4	-6.4
RIGD	66.9	-0.9	-0.6	17.0	-4.6

Crypto	Closing	1D (%)	1M (%)	3M (%)	1 Yr (%)
Bitcoin	105849.1	-0.2	1.2	31.8	58.7
Ether	2643.1	0.1	-1.7	43.5	-24.0

Rs Cr	Buy	Sell	Net
DII Prov (12-June)	21,386.26	11,992.41	9,393.85
FII Prov (12-June)	11,656.73	15,488.15	-3,831.42



Others	Closing	1D (%)	1M (%)	3M (%)	1 Yr (%)
US10yr	4.4	-1.4	-2.5	1.1	1.0
GIND10YR	6.3	-0.4	-0.5	-5.1	-9.5
\$ Index	97.9	-0.7	-3.8	-5.5	-6.4
US Vix	18.0	4.4	-2.0	-25.6	49.7
India Vix	14.0	2.5	-23.8	2.4	-2.6
Baltic Dry	1738.0	3.5	33.3	11.5	-5.3
Nymex (USD/barrel)	68.6	0.8	7.7	3.1	-12.7
Brent (USD/barrel)	69.4	-0.6	6.8	-2.2	-16.0

F&O Statistics	12-June	11-June
Open Interest Index (Cr.)	60265	60010
Open Interest Stock (Cr.)	456969	461626
Nifty Implied Volatility	13%	13%
Nifty Put Call Ratio (OI)	0.73	0.97
Resistance (Nifty Fut.)	-----	25300
Support (Nifty Fut.)	-----	24800
Resistance (Sensex)	-----	83100
Support (Sensex)	-----	81500

Turnover Data, ₹Cr.	12-June	11-June
BSE Cash	7077	8715
NSE Cash	117581	124232
Index Futures (NSE)	35024	20177
Index Options (NSE)	90548	36651
Stock Futures (NSE)	61072	84386
Stock Options (NSE)	7264	8402
Total F&O (NSE)	193908	149617

NSE Category-wise turnover for the week 10 June 2025			
Client Categories	Buy	Sell	Net
DII	14449	14070	379
RETAIL	48186	47756	430
OTHERS	53227	54036	-809
Total	115863	115863	0

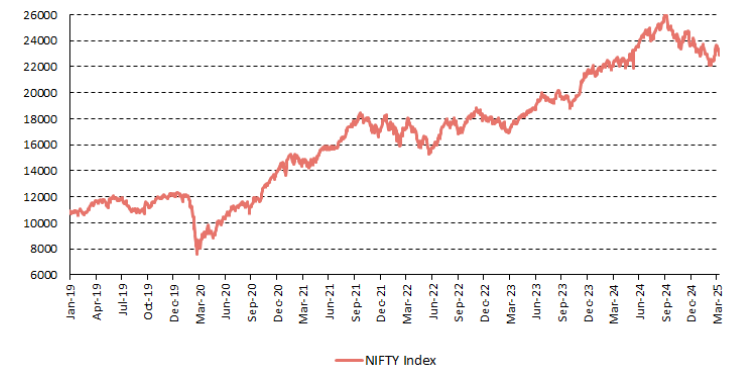
Margin Trading Disclosure 10-06-2025	₹ In Lakhs
Scripwise Total Outstanding on the BOD	8096295
Fresh Exposure taken during the day	823808
Exposure liquidated during the day	730252
Net scripwise outstanding at the EOD	8189851

Valuation Snapshot

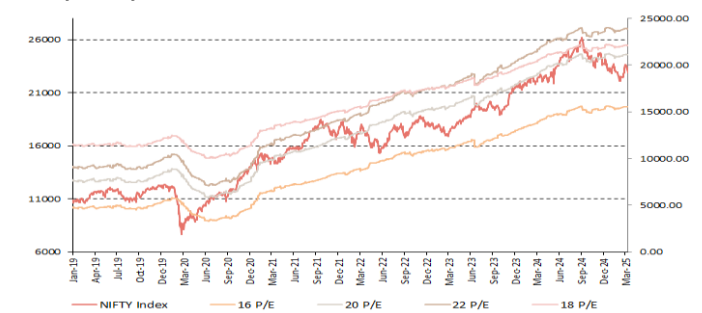
Indices	P/E		P/BV		ROE
	FY25E	FY26E	FY25E	FY26E	
NIFTY	21.5	19.3	3.2	3.0	14.4
SENSEX	22.0	19.4	3.2	3.1	14.5
CNX 500	23.9	20.9	3.5	3.2	14.3
CNX MIDCAP	30.2	24.9	4.2	3.6	13.4
NSE SMALL-CAP	29.2	23.7	3.6	3.2	12.5
BSE 200	22.9	20.2	3.4	3.2	14.6
BANK NIFTY	17.1	14.5	2.1	2.1	12.4
CNX IT	26.3	23.8	5.8	5.1	21.4
CNX PHARMA	29.2	27.3	4.4	3.9	15.0
CNX INFRA.	23.6	20.4	3.0	2.7	12.4
CNX FMCG	35.8	34.3	9.4	8.8	26.5

Source: Bloomberg

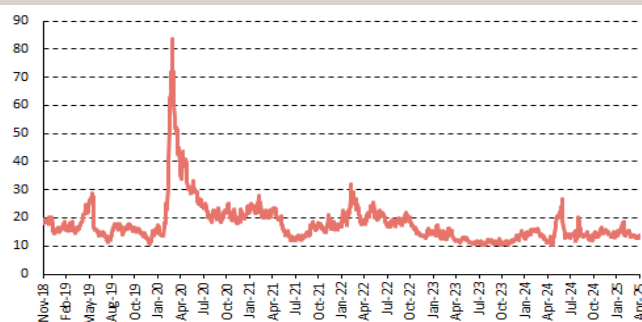
Nifty



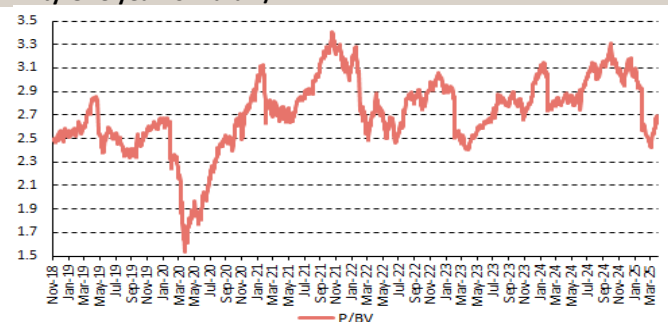
Nifty-One year forward P/E



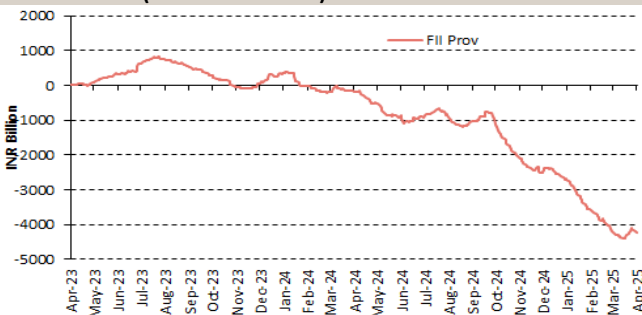
INDIA VIX



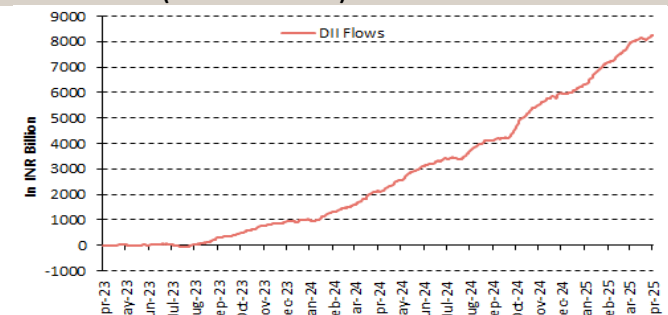
Nifty-One year forward P/BV



FII Provisional (Cumulative FYTD)



DII Provisional (Cumulative FYTD)





[Trump says may raise US auto tariffs in 'not too distant future'](#)

US President Donald Trump said Thursday that he might increase tariffs on imported automobiles in the near future, in a bid to shore up domestic manufacturing. Trump has imposed 25 percent levies on foreign automobiles since returning to the presidency this year, and he said: "I might go up with that tariff in the not too distant future." "The higher you go, the more likely it is they build a plant here," he added at a bill signing ceremony. US auto shares slumped shortly after his remarks, with shares in Ford down 1.6 percent and those for General Motors sliding 1.5 percent.

[US weekly jobless claims steady at higher levels](#)

The number of Americans filing new applications for unemployment benefits was unchanged at higher levels last week as labor market conditions continued to steadily ease. Initial claims for state unemployment benefits held steady at a seasonally adjusted 248,000 for the week ended June 7, the Labor Department said on Thursday. Economists polled by Reuters had forecast 240,000 claims for the latest week. Claims could remain elevated, with the school year ending this month as some states allow non-teaching staff to collect benefits during the long summer holidays. "This would trim monthly payroll gains over the benchmark period by about 65,000-95,000 per month relative to the current estimate of approximately 150,000 per month."

[Trump's tax-cut bill could hold back US critical minerals projects](#)

U.S. President Donald Trump's tax and spending bill would make it harder for American critical minerals companies to compete with China because it eliminates a tax credit for boosting domestic production of nickel, rare earths and other materials used in advanced electronics and weaponry. With Trump and Republican lawmakers aiming to cut government support for green energy projects, the U.S. House of Representatives passed a version of his "One Big Beautiful Bill Act" last month that eliminates the so-called 45X credit. The Senate is now debating the bill.

[AMD says new chips can better those of Nvidia in booming field](#)

For AMD, the accelerator business has helped it escape the shadow of Intel Corp., its long-time rival in personal computer processors. But Nvidia has eclipsed them both. While AMD is getting multiple billions of dollars from its AI accelerators, Nvidia is generating more than \$100 billion a year. Advanced Micro Devices Inc. Chief Executive Officer Lisa Su said her company's latest AI processors can challenge Nvidia Corp. chips in a market she now expects to soar past \$500 billion in the next three years. The new installments in AMD's MI350 chip series are faster than Nvidia counterparts and represent major gains over earlier versions, Su said at a company event Thursday in San Jose, California.

[Israel prepared for potential strike on Iran amid nuclear talks tensions: Report](#)

Trump's Middle East envoy, Steve Witkoff, remains engaged in diplomatic efforts and is scheduled to meet Iranian officials in Oman for a sixth round of talks on Sunday, June 15. Israel is reportedly prepared to launch a military operation in Iran, with American officials having been informed about Israel's readiness. The escalating regional tensions are tied to Iran's advancing nuclear programme, ANI reported citing CBS News. Speaking at the Kennedy Centre on June 10, US President Donald Trump remarked that the region "could be a dangerous place" and reiterated the US position on Iran's nuclear ambitions.

[Global EV sales rise in May as China hits 2025 peak -Rho Motion](#)

Global sales of electric and plug-in hybrid vehicles rose 24% in May compared with the same period a year ago, as strength in China offset slower growth in North America, according to market research firm Rho Motion. Electric vehicle sales in China surpassed over one million units in a single month for the first time this year, driven by strong domestic demand and targeted export efforts from Chinese manufacturers, notably BYD, tapping into emerging markets. BYD's exports to Mexico and Southeast Asia, along with Uzbekistan, have significantly boosted sales in these regions, Rho Motion data manager Charles Lester said.

[China eyes stronger cooperation with ECB amid global trade tensions](#)

China is ready to strengthen cooperation with the European Central Bank (ECB), including on reforming the international monetary system, Premier Li Qiang told ECB President Christine Lagarde at a meeting in Beijing on Thursday. Lagarde is on a rare visit to Beijing this week as both China and the European Union are embroiled in trade tensions with the United States, following President Donald Trump's imposition of sweeping tariffs on most nations. China and the EU should promote open cooperation and maintain multilateral coordination, Li said, adding that Beijing was willing to enhance market connectivity and industrial synergy with the bloc.

[Most G7 members ready to lower Russian oil price cap without US](#)

Most countries in the Group of Seven nations are prepared to go it alone and lower the G7 price cap on Russian oil even if U.S. President Donald Trump decides to opt out, four sources familiar with the matter said. G7 country leaders are due to meet on June 15-17 in Canada where they will discuss the price cap first agreed in late 2022. The cap was designed to allow Russian oil to be sold to third countries using Western insurance services provided the price was no more than \$60 a barrel. The European Union and Britain have been pushing to lower the price cap for weeks after a fall in global oil prices made the current \$60 cap nearly irrelevant. The cap is aimed at curbing Russia's ability to finance the conflict in Ukraine.



[China says it will remove all tariffs on African exports to boost trade](#)

China will negotiate and sign a new economic pact with Africa that will get rid of all tariffs on the 53 African states it has diplomatic ties with, it said, a move that could benefit middle-income nations. The Asian economic giant offers duty- and quota-free market access to least developed countries (LDCs), including many in Africa, but the new initiative will level the playing field by also offering middle-income countries similar market access. "China is ready to... welcome quality products from Africa to the Chinese market", China's foreign ministry said after a meeting of senior Chinese officials with African foreign ministers in Changsha to review implementation of commitments made during a summit in Beijing last September.

Corporate News

[Reliance Industries offloads 3.5 crore shares in Asian Paints worth over ₹7,700 crore](#)

Reliance Industries Limited (RIL) has pared its holding in Asian Paints by offloading 3.5 crore shares, marking a significant exit from one of India's leading blue-chip companies. The sale, conducted through its wholly owned subsidiary Siddhant Commercials Limited, fetched ₹2,201 per share—translating into a total deal size of ₹7,703.5 crore. The transaction, carried out via block deals in the pre-market session on Thursday, saw approximately 3.64 percent of Asian Paints' equity change hands. RIL still retains a minority stake of 87 lakh shares in the paint maker after this sale, which falls under Regulation 30 of SEBI's Listing Obligations and Disclosure Requirements (LODR). Reliance had acquired its stake in Asian Paints back in January 2008, investing ₹500 crore during the global financial crisis.

[P&G cautiously optimistic about FY26 FMCG demand](#)

Procter & Gamble Hygiene and Healthcare (PGHH) and Gillette India (GI), both listed entities of Procter & Gamble (P&G) India, said in their investor calls on Thursday that they remained "cautiously optimistic" about fast-moving consumer goods (FMCG) demand in FY26 amid shifting consumption trends. While non-food inflation continued to be within the RBI's target range of 4%, food inflation was a key monitorable, the companies stated. Also, the companies would keep a close watch on evolving global trade policies to understand its impact on inflation and demand.

[AC cabin mandate will raise truck prices by 1.5%: Ashok Leyland](#)

Ashok Leyland says the AC cabin mandate will raise medium and heavy truck prices by 1.5% but won't dent demand. With improved driver productivity and no pre-buying seen, the industry is ready. The rule, effective June 8, covers trucks from 7.5 to 55 tonnes, aiming to boost long-haul efficiency. Commercial vehicle major Ashok Leyland said the government's mandate for air-conditioned (AC) cabins in all medium and heavy commercial vehicles (M&HCVs) will increase vehicle costs by around 1.5%, but is unlikely to cause any slowdown in demand. "The overall cost to consumers will go up by 1.5%, depending on the category, configuration, and application," Sanjeev Kumar, president and head of M&HCV at Ashok Leyland, told FE.

[Amber Enterprises to invest Rs 6,000 cr in electronics plant near Noida airport](#)

Amber Enterprises has planned an investment of Rs 6,000 crore to set up a large-scale electronics manufacturing facility near the upcoming Noida International Airport in Jewar, according to a state minister. Uttar Pradesh's Industrial Development Minister Nand Gopal Gupta on Thursday said he held a meeting with Amber Enterprises promoter Jasbir Singh in Lucknow a day ago. The company plans to establish units for PCB assembly, home appliances, and consumer electronics production as part of this investment, an official statement quoted the minister as saying. "This Rs 6,000 crore investment will open new avenues of growth and prosperity in the state," Gupta said, terming it a significant milestone in Uttar Pradesh's industrial transformation.

[Jubilant Pharmova board approves slump sale of API business to subsidiary Jubilant Biosys](#)

Jubilant Pharmova Ltd said on Thursday (12 June) that its board has approved the sale and transfer of its active pharmaceutical ingredient (API) business to its wholly-owned subsidiary, Jubilant Biosys Ltd, on a slump sale basis. "...the board of directors of Jubilant Pharmova in its meeting held today, i.e., June 12, 2025, at 03:00 P.M. and concluded at 03:28 p.m., inter alia, considered and approved sale and transfer of the Active Pharmaceutical Ingredients (API) business of the company (Undertaking) on a slump sale basis to Jubilant Biosys Limited (JBL), a wholly-owned subsidiary company, engaged in providing drug discovery services to global Pharmaceutical and Biotech companies," according to a stock exchange filing.

[Bank of Maharashtra slashes retail loan rate by up to 50 bps](#)

State-owned Bank of Maharashtra on Thursday said it has reduced its interest rate by up to 50 basis points on retail loans, including home, car, education and other loans linked with Repo Linked Lending Rate. The interest rate reduction by Pune-based lender is in line with the rate moderation done by RBI last week and the new rates are effective from June 10. The interest rate reduction by Pune-based lender is in line with the rate moderation done by RBI last week and the new rates are effective from June 10. This benefit of reduced interest rates reflects the bank's commitment to offer best financing solutions to all its customers and help them fulfil their dreams, it said.



[Torrent Power bags 300 MW wind project from SECI](#)

Torrent Power on Thursday said its arm, Torrent Green Energy Pvt Ltd, has emerged as a successful bidder for a 300 MW wind project. The project, with a tariff of Rs 3.97 per unit, is to be commissioned within 24 months from the date of execution of the power purchase agreement (PPA), with an estimated investment of about Rs 2,650 crore. Torrent Green Energy Pvt Ltd, a wholly-owned subsidiary, has received a 'Letter of Award' from Solar Energy Corporation of India (SECI) on June 11 for setting up a 300 MW Wind power project under Wind Tranche-XVIII. Part of Torrent Group, Torrent Power is one of the largest companies in the country's power sector with a presence across the entire power value chain - generation, transmission and distribution.

[Crompton Greaves wins ₹101 crore solar pumping system order from MEDA](#)

The contract, valued at ₹100.68 crore excluding GST, falls under Component B of the Ministry of New and Renewable Energy's (MNRE) PM-KUSUM scheme. Shares of Crompton Greaves Consumer Electricals Ltd ended at ₹343.60, down by ₹8.85, or 2.51%, on the BSE. Leading fans and residential pump maker, Crompton Greaves Consumer Electricals Limited, on Thursday (June 12) said it has secured a Letter of Award from the Maharashtra Energy Development Agency (MEDA) for the supply and installation of 4,500 off-grid solar photovoltaic water pumping systems across Maharashtra. The contract, valued at ₹100.68 crore excluding GST, falls under Component B of the Ministry of New and Renewable Energy's (MNRE) PM-KUSUM scheme.

Industry and Economy

[Dreamliner disaster in India deepens Boeing's longstanding safety woes](#)

The crash of a Boeing 787 Dreamliner passenger jet in western India on Thursday is renewing scrutiny of company's safety record after a yearslong quality crisis. An Air India passenger plane carrying 242 passengers and crew members that was headed to London crashed in western India on Thursday, the airline said on social media. Air India said 242 passengers and crew were onboard the plane when it crashed. These include 169 Indians, 53 British, seven Portuguese and a Canadian. There was no immediate information about survivors. "We are aware of initial reports and are working to gather more information," Boeing said in a statement.

[India, China signal willingness to resume rare earth magnet talks](#)

India and China signal readiness to resume rare earth magnet trade talks, offering hope for stabilising disrupted global supply chains. The move follows months of export curbs by China that hit auto and tech sectors. High-level Indian delegation set to engage with Chinese officials soon. In a significant development that could ease pressure on global industrial supply chains, both India and China on Thursday indicated readiness to engage in dialogue aimed at normalising the disrupted trade in rare earth magnets, which is a vital component in sectors ranging from automobiles to semiconductors. The breakthrough comes after months of strained supply following China's imposition of export controls on key rare earth elements (REE), which has impacted manufacturing sectors worldwide.

[May CPI inflation drops to 2.82% on moderating food prices, lowest since February 2019](#)

India's retail inflation, based on the Consumer Price Index (CPI), for May stood at 2.82 per cent, down from 3.16 per cent in April, data released by the Ministry of Statistics & Programme Implementation showed on Thursday. This is down 34 basis points in comparison to April 2025. It is the lowest year-on-year inflation after February, 2019. CPI inflation in October had reached a 14-month high of 6.21 per cent. The fall was sharper than expected, with the CNBC-TV18 poll pegging May inflation at 2.95 per cent. The YoY inflation rate based on All India Consumer Food Price Index (CFPI) for the month of May 2025 over May 2024 is 0.99 per cent (provisional). Corresponding inflation rate for rural areas stood at 0.95 per cent and urban inflation at 0.96 per cent, the NSO data showed.

[Steel export parity price scheme yet to gain traction](#)

Neither EEPC nor steel producers shared details about the quantity consumed under the scheme. This arrangement between MSME exporters and large steel producers was brokered by the Centre, with an aim to shield EEPC members using steel to make finished goods from price increases on account of safeguard duty. The steel export parity price scheme has yet to take off two months after it was launched because it covers limited grades of the commodity and the prevailing domestic prices are lower, said people familiar with the matter. Under the scheme, export-oriented MSMEs are to be supplied steel at concessional rates by large producers.

[RBI skips 14-day main liquidity operation for third fortnight in a row](#)

The Reserve Bank of India (RBI) has opted not to conduct its planned 14-day main liquidity operation on Friday, 13 June 2025, after evaluating the prevailing and anticipated liquidity landscape. "On a review of the current and evolving liquidity conditions, it has been decided not to conduct the 14-day main operation on Friday, June 13, 2025, for the upcoming fortnight," the central bank said on Thursday. This is the third fortnight in a row the central bank has skipped the operation. Although the system is bracing for sizable tax-related outflows—around ₹3 trillion—₹3.5 trillion from advance tax payments and GST obligations.

**[NHAI eyes two InvIT rounds, auction of road bundles to private trusts for the first time](#)**

The National Highways Authority of India (NHAI) aims to raise ₹20,000 crore via two offerings from its own infrastructure investment trust (InvIT) this fiscal, two people aware of the plans said. It also plans to offer completed highway stretches to private InvITs for the first time, as part of an effort to raise up to ₹60,000 crore during the year, they said. NHAI bundles stretches of operational highways into InvITs and offers its units to investors, who get a regular share of road tolls.

[India's goods, services exports may cross \\$900 billion this year: Piyush Goyal](#)

India's goods and services exports during 2025-26 are expected to cross USD 900 billion despite the global economic uncertainties, Commerce and Industry Minister Piyush Goyal has said. Despite uncertainties due to the Russia-Ukraine conflict, Israel-Hamas war and the Red Sea crisis, the country's overall exports touched an all-time high of USD 825 billion in 2024-25 against USD 778 billion in 2023-24. "We have crossed USD 825 billion exports last year, we are surely to cross USD 900 billion this year in all this global turmoil," he has said here while addressing the Indian business delegation last night.

Listing Updates

Listing of New Securities of HILTON METAL FORGING LIMITED.

13,50,000 equity shares of Rs. 10/- each issued at a premium of Rs. 45/- to Promoter and Non-Promoter on a preferential basis pursuant to conversion of warrants.

Listing of New Securities of Manaksia Coated Metals & Industries Ltd

52,00,000 equity shares of Re. 1/- each issued at a premium of Rs.64 to Promoter and Non Promoter on a preferential basis pursuant to conversion of warrants.

Listing of New Securities of SHIVAM AUTOTECH LIMITED

92,72,997 equity shares of Rs. 2/- each issued at a premium of Rs.24.96/- to Non Promoters on a preferential basis pursuant to Optionally Convertible Debentures (OCD).

Listing of New securities of GTL Infrastructure Ltd.

7,92,079 Equity shares of Rs. 10/- each issued at par pursuant to conversion of Foreign Currency Convertible Bonds (FCCBs) of the Company.

Listing of new securities of Indian Renewable Energy Development Agency Ltd.

12,14,66,562 Equity shares of Re. 10/- each allotted to QIBs pursuant to Qualified Institutional Placement.



World Indices

Country Index	52 Week Data			2020 Low	% Change from 2020 Low	Previous Closing Value 12 June 2025	1 Month Change		3 Month Change		1 Year Change		Indices Price Earning
	High	Low	% Change from 52 Week High				Points	%	Points	%	Points	%	
US													
DJIA	45074	36612	-5	36612	17%	42968	558	1	1617	4	4255	11	21.38
NASDAQ COMP	20205	14784	-3	14784	33%	19662	954	5	2014	11	2054	12	29.96
S&P 500	6147	4835	-2	4835	25%	6045	201	3	446	8	624	12	22.97
Latin America													
BOVESPA	140382	118223	-2	118223	17%	137800	1237	1	13936	11	17864	15	8.47
BOLSA	59735	48770	-3	48770	19%	57830	1064	2	5789	11	4854	9	12.62
Europe													
FTSE	8909	7545	0	7545	18%	8885	280	3	344	4	669	8	13.61
CAC	8258	6764	-6	6764	15%	7765	-85	-1	-224	-3	-100	-1	15.30
DAX	24479	17025	-3	17025	40%	23771	205	1	1095	5	5141	28	16.67
Asia Pcaific													
AUSTRALIA	8639	7169	-1	7169	19%	8565	296	4	816	11	815	11	19.23
HANGSENG	24874	16441	-3	16441	46%	24035	927	4	573	2	5923	33	10.76
JAKARTA	7911	5883	-9	5883	22%	7204	372	5	557	8	373	5	11.97
MALAYSIA/ KLSE	1685	1387	-9	1387	10%	1527	-56	-4	17	1	-84	-5	14.02
NIKKEI	42427	30793	-10	30793	24%	38173	-10	0	1383	4	-547	-1	19.77
SEOUL	2934	2285	0	2285	28%	2920	312	12	346	13	165	6	10.46
SHANGHAI	3674	2690	-7	2690	27%	3403	28	1	44	1	374	12	13.11
STRAITS	4005	3198	-2	3198	23%	3922	41	1	85	2	598	18	12.54
TAIWAN	24417	17307	-9	17307	29%	22288	958	4	326	1	-24	0	16.70
THAILAND	1507	1056	-25	1056	7%	1129	-86	-7	-31	-3	-183	-14	12.47
NIFTY	26277	21744	-5	21744	14%	24888	310	1	2491	11	1489	6	21.46
SENSEX	85978	71425	-5	71425	14%	81692	544	1	7863	11	4881	6	22.02



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The price target for a **large capstock** represents the value the analyst expects the stock to reach over next 12 months. For a stock to be classified as **Outperform**, the expected return must exceed the local risk free return by at least 5% over the next 12 months. For a stock to be classified as **Underperform**, the stock return must be below the local risk free return by at least 5% over the next 12 months. Stocks between these bands are classified as **Neutral**.

(For Mid & Small cap stocks from 12 months perspective)

BUY Absolute Return >20%

HOLD Absolute Return Between 0-20%

SELL Absolute Return Negative

Apart from Absolute returns our rating for a stock would also include subjective factors like macro environment, outlook of the industry in which the company is operating, growth expectations from the company vis a vis its peers, scope for P/E re-rating/de-rating for the broader market and the company in specific.

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